

e7 Group announces strategic capital restructuring through AED 800 million special dividend and multi-year commitment

- *One-off special dividend of AED 800 million aimed at enhancing shareholder returns and optimizing long-term value creation*
- *e7 Group commits to a dividend of at least 10 fils per share annually over the next three years (FY25-FY27)*
- *e7 Group to make a voluntary offer to buy back outstanding warrants at a price of AED 2.40 per warrant*
- *e7 Group remains highly confident in its growth outlook, focused on executing its strategic priorities to drive organic growth whilst exploring value-accretive bolt-on acquisitions*

Abu Dhabi, United Arab Emirates, 24 July 2025: e7 Group PJSC (“e7” or “the Group”), a regional leader in identity, packaging, printing, educational and logistics solutions, today announces its Board of Directors has approved a one-off special dividend of AED 800 million as part of its strategic capital restructuring plan, aimed at enhancing shareholder returns and optimizing long-term value creation.

Continued focus on shareholder value creation

The decision to return a large portion of its cash through a special dividend follows a comprehensive review of the market for large-scale inorganic growth opportunities, in line with e7 Group’s strategic priorities. The Board has determined that the optimal use of excess capital is to return AED 800 million of cash directly to shareholders through a special dividend. In addition, the Board of Directors has also committed to paying a dividend of at least 10 fils per share annually over the next three years (FY25-FY27). Finally, in light of the special dividend, e7 Group will also make a voluntary offer to buy back its outstanding warrants at a price of AED 2.40 per warrant.

The capital restructuring announcement underscores e7’s strong financial position and reflects the Board’s confidence in the Group’s long-term strategy and cash-generative business model. e7 continues to prioritize disciplined capital allocation, maintaining a robust balance sheet that provides flexibility to pursue and evaluate strategic bolt-on acquisitions in the future, should the opportunity arise.

The initiative reflects e7’s continued focus on maximizing shareholder returns, driving growth, and maintaining operational excellence across its core businesses, whilst also providing additional strategic options for e7 Group to further consolidate its market position as a leading player in identity and packaging solutions across the Middle East and Africa.

Ahmed Al Shamsi, Chairman of e7 Group, said: *“In light of our strong cash position and having explored a significant number of near-term inorganic growth opportunities, we are pleased to declare a one-off special dividend payment of AED 800 million, which we believe is currently the most efficient and prudent use of our excess capital. This strategic capital restructuring is a clear sign of our financial strength and disciplined approach to capital allocation. We remain committed to delivering sustainable shareholder value through a clear multi-year dividend framework, where we expect to pay a minimum dividend of 10 fils per share to shareholders over the next three years. Our strategy remains focused on operational excellence, scaling our platform through organic growth and bolt-on inorganic opportunities, while also continuing to evaluate strategic options for the business and enabling long-term value creation for our shareholders.”*

Growth outlook supported by growing demand across Middle East and Africa

e7 Group remains highly confident in its growth outlook given its solid growth momentum in 2025, supported by resilient demand across its identity, packaging, and printing solutions segments. The Group has identified a strong pipeline of bolt-on acquisition opportunities, primarily within its identity solutions segment, including system integration and digital ID's which are financially accretive and complementary to e7's existing portfolio.

With growing demand across key markets in the Middle East and Africa, e7 is strategically well-positioned to broaden its platform, deepen client relationships, and enhance profitability, while continuing to deliver attractive shareholder returns, in line with its commitment to a dividend of at least 10 fils per share annually over the next three years.

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About e7 Group

e7 Group (ADX: e7) a leading identity solutions player and market leader in educational services delivers quality solutions for tangible brand presence through its integrated products and solutions across Identity Solutions, Printing Solutions, Packaging Solutions and Educational Solutions and Logistics. The company's value proposition focuses on an integrated account management approach, focusing on customer centricity and extracting synergies from operations to deliver innovation and excellence in every solution. e7 has a diverse and expanding customer base, including governments, enterprises, and financial institutions, with customers located in the Middle East, Central and South Asia, Europe, and South America. For more information, visit www.E7group.ae.

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