

e7 Group Reports Preliminary FY 2025 Results with Strong Year-End Momentum, Well Positioned for Growth in 2026

Abu Dhabi, United Arab Emirates, 13 February 2026: e7 Group PJSC ("e7" or "the Group"), a regional leader in identity solutions and integrated physical-to-digital brand presence technologies, today announced its preliminary financial results for the year ended 31 December 2025 ("FY 2025").

Summary of the Group's Financial Performance for the Fiscal Year 2025

e7 Group delivered a resilient performance in FY 2025, underpinned by a strong finish to the year, accelerating commercial momentum across key markets and enhanced efficiency across operations heading into 2026.

Revenue for FY 2025 amounted to AED 675.6 million, representing a year-on-year decrease of 3.6%, primarily due to the phasing of contracts. In Q4 2025, revenue reached AED 210.4 million, increasing by 0.5% year-on-year. The improved Q4 performance reflects disciplined execution, and together with more than AED 600 million in new multi-year contracts secured during 2025 and year-to-date 2026, positions the group for a strong performance in 2026.

Gross profit for FY 2025 amounted to AED 221.9 million, down 3.6% compared to the prior year. In Q4 2025, gross profit increased 3.2% year-on-year to AED 76.0 million, reflecting a more favourable product mix and continued improvements in operational efficiency.

FY 2025 EBITDA reached AED 157.0 million, representing a year-on-year decline of 17.6%, primarily reflecting the phasing of contracts and the impact of non-recurring items incurred during the year. In Q4 2025, EBITDA was AED 58.9 million, down 3.1% compared to Q4 2024. EBITDA margin stood at 23.2% for FY 2025, while remaining broadly stable at a healthy 28.0% in Q4 2025, compared to 29.0% in Q4 2024.

Reported net profit after tax for FY 2025 amounted to AED 107.9 million, with a net profit margin of 16.0%, reflecting lower finance income as a result of AED 947.1 million in dividend distributions during the year and warrant related costs of AED 43.3 million. In Q4 2025, reported net profit after tax was AED 49.4 million, with a net profit margin of 23.5%.

As of 31 December 2025, **the Group maintained a strong financial position, underpinned by a cash balance of AED 669.2 million** and no outstanding debt, providing capacity to fund future growth initiatives.

During 2025, **the Group returned significant value to shareholders, with total dividends of AED 947.1 million**, following a regular dividend payment of AED 147.1 million in Q2 2025 and a special dividend of AED 800 million in Q3 2025.

As announced with the H1 2025 results, e7 remains committed to its multi-year dividend policy of at least 10 fils per share for FY 2025 – FY 2027. The first dividend payment under this policy is expected to be made in H1 2026, subject to shareholder approval. The Board of Directors will recommend the dividend at the time of its audited financial results in March 2026.

Financial Overview

(AED '000)	FY2025	FY2024	% Change	Q4 2025	Q4 2024	% Change
Group Revenue	675,645	701,167	-3.6%	210,417	209,467	0.5%
Gross Profit	221,910	230,234	-3.6%	75,980	73,631	3.2%
Gross Profit margin (%)	32.8%	32.8%		36.1%	35.2%	
EBITDA	157,013	190,644	-17.6%	58,934	60,794	-3.1%
EBITDA margin (%)	23.2%	27.2%		28.0%	29.0%	
Net profit before fair value adj. on warrants	161,247	222,836	-27.6%	52,355	67,753	-22.7%
Fair value adj. on warrants	(43,346)	33,856		1,314	8,166	
Reported net profit before tax	118,080	256,692	-54.0%	53,669	75,919	-29.3%
Income tax expense	(10,139)	(23,255)		(4,319)	(6,961)	
Reported net profit after tax	107,941	233,437	-53.8%	49,350	68,958	-28.4%
Other comprehensive income	(143)	754		(143)	754	
Total comprehensive income for the period	107,798	234,191	-54.0%	49,207	69,712	-29.4%
Earnings per share (AED)	0.05	0.12	-55.3%	0.02	0.03	-19.2%

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About e7 Group

e7 Group (ADX: e7), a leading identity solutions player and market leader in educational services, delivers quality solutions for tangible brand presence through its integrated products and solutions across several business segments including Identity, Printing, Packaging and Logistics & Distribution. The company's value proposition is anchored in an integrated account management model, focusing on customer centricity and extracting synergies from operations to deliver innovation and excellence across every solution. e7 has a diverse and expanding customer base, including governments, enterprises, and financial institutions, with customers located in the Middle East, Central and South Asia, Europe, and South America. For more information, visit www.e7group.ae.

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